



COSAN LOGÍSTICA S.A.

Corporate Taxpayer ID (CNPJ/MF): 17.346.997/0001-39

Company Registry (NIRE): 35.300.447.581

Publicly Held Company

**NOTICE TO SHAREHOLDERS**  
**END OF APPORTIONMENT OF UNSUBSCRIBED SHARES AND**  
**AUCTION OF UNSUBSCRIBED SHARES**

**COSAN LOGÍSTICA S.A.** (BM&FBOVESPA: RLOG3) (“Cosan Logística” or “Company”), further to the Notices to Shareholders of March 14, 2016, April 14, 2016 and April 20, 2016, hereby announces to its shareholders the end of the period for the apportionment of unsubscribed shares issued in connection with the capital increase of the Company approved by the Extraordinary Shareholders Meeting held on March 14, 2016 (“Shareholders Meeting”).

Based on information provided by the stock transfer agent of the Company’s shares, a total of one billion, fifty-three million, four hundred eighty-nine thousand, four hundred eighty-eight (1,053,489,488) book-entry common shares with no par value were subscribed to during the period for exercising preemptive rights, from March 16, 2016 to April 14, 2016, and the period for apportionment of unsubscribed shares, from April 22, 2016 to April 28, 2016, at the issue price of fifty-five centavos (R\$0.55) per share, amounting to five hundred seventy-nine million, four hundred nineteen thousand, two hundred eighteen reais and forty centavos (R\$579,419,218.40).

Given that the Shareholders Meeting approved the capital increase in the amount of five hundred eighty million reais (R\$580,000,000.00), through the issue of one billion, fifty-four million, five hundred forty-five thousand, four hundred fifty-five (1,054,545,455) new book-entry common shares with no par value, a total of one million, fifty-five thousand, nine hundred sixty-seven (1,055,967) common shares have not been subscribed to (“Remaining Shares”).

Notwithstanding the commitment of the Company’s parent company, Cosan Limited, to fully subscribe to the capital increase of the Company approved at the Shareholders Meeting, the Company contracted Itaú Corretora de Valores S.A. to conduct an auction of the Remaining Shares at the São Paulo Stock Exchange (BM&FBOVESPA) on May 4, 2016, as follows:

Date: May 4, 2016

Time: during the trading session of the BM&FBovespa

Stock ticker: RLOG3

Number of shares: 1,055,967

Minimum price: R\$ 0.55



Once the auction of unsubscribed shares is concluded, the Company will call a Board of Director's Meeting to ratify the full capital increase.

**Paula Kovarsky Rotta**

Investor Relations Officer

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