

COSAN LOGÍSTICA S.A.

Corporate Taxpayer ID (CNPJ/MF): 17.346.997/0001-39

Company Registry (NIRE): 35.300.447.581

Publicly Traded Company

NOTICE TO SHAREHOLDERS

APPORTIONMENT OF UNSUBSCRIBED SHARES IN THE CAPITAL INCREASE

COSAN LOGÍSTICA S.A. (BM&FBOVESPA: RLOG3) (“Cosan Logística” or “Company”), complementing the information announced in the Notices to Shareholders dated March 14, 2016 and April 14, 2016, announces to its shareholders that the apportionment of the shares not taken up in the capital increase of the Company approved by the Extraordinary Shareholders' Meeting held on March 14, 2016 (“Shareholders Meeting”) will take place from April 22, 2016 to April 28, 2016.

Based on the information provided by Itaú Corretora de Valores S.A. (“Itaú Corretora”), the transfer agent of the Company, one billion, twenty-nine million, five hundred eighty-nine thousand, two hundred and forty (1,029,589,240) new, book-entry common shares without par value were subscribed to from March 14, 2016 to April 14, 2016, inclusive, (“Preemptive Rights Exercise Period”), at the issue price of fifty-five centavos (R\$0.55) per share, for a total subscription of five hundred sixty-six million, two hundred seventy-four thousand and eighty-two reais (R\$566,274,082.00), which corresponds to ninety-seven point six three percent (97.63%) of the capital increase approved.

Accordingly, at the end of the Preemptive Rights Exercise Period, twenty-four million, nine hundred fifty-six thousand, two hundred and fifteen (24,956,215) common shares were not taken up and will be apportioned among shareholders that manifested their interest in acquiring any unsubscribed shares on the respective subscription order, in accordance with Item “b”, Paragraph 7, Article 171 of Federal Law 6,404/76, as shown in the following table:

Issued Shares	Subscribed Shares	Unsubscribed	Subscribed Shares	Apportionment of
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		Shares	with interest in Unsubscribed Shares	Unsubscribed Shares per Subscribed Share
1,054,545,455	1,029,589,240	24,956,215	1,029,384,516	0.0242438220238

The right to subscribe to unsubscribed shares to be exercised by the shareholders who manifested interest in their subscription may be exercised under the following conditions:

- Proportion for the subscription of unsubscribed shares: 0.0242438220238 share per share subscribed during the Preemptive Rights Exercise Period, which corresponds to a percentage for exercise of unsubscribed shares of 2.42438220238%.
- Subscription price per share: R\$ 0.55.
- Form of payment: at sight, in local currency, upon subscription.
- Unsubscribed shares subscription period: five (5) business days as from the first business day after the publication of this Notice to Shareholders, i.e., starting on April 22, 2016, inclusive, and ending on April 28, 2016, inclusive, upon the signing of a new subscription order.
- Service to holders of the rights to subscribe to unsubscribed shares held in custody at Itaú Corretora may be requested from April 22, 2016, by executing the applicable documents at any specialized branch of Itaú Corretora, upon payment of the subscription price and completion of the respective subscription order, which will be available at the following addresses:

Brasília: SCS Quadra 2 - Ed. Palácio do Comércio Bloco B - loja 9 - Térreo

Belo Horizonte: Av. João Pinheiro, 195 – Subsolo - Centro

Curitiba: R. João Negrão, 65 - Sobreloja - Centro

Porto Alegre: R. Sete de Setembro, 1.069 – 3º andar - Centro

Rio de Janeiro: Av. Almirante Barroso, 52- 2º andar - Centro

São Paulo: R. Boa Vista, 176 – 1º Subsolo - Centro

Salvador: Av. Estados Unidos, 50 - 2º andar - Comércio

- Holders of subscription rights held in custody at the Depositary Center of the BM&FBovespa must exercise their respective rights through their custody agents and in accordance with the rules determined by the Depositary Center.

If any unsubscribed shares remain after the end of the period for apportionment of unsubscribed shares provided for herein, the Company may auctioned them on the stock exchange through a procedure to be announced in a timely manner.

Marcelo Eduardo Martins

Chief Financial and Investor Relations Officer

For more information, please contact the Investor Relations Department:

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